

Hat, Cap, and Millinery Manufacturing: 2002

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Manufacturing

Industry Series



U S C E N S U S B U R E A U

Helping You Make Informed Decisions

U.S. Department of Commerce
Economics and Statistics Administration
U.S. CENSUS BUREAU



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-- Not applicable for this report.

Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry and year ¹	Com- panies ²	All estab- lish- ments ³	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)	
			Number ⁴	Payroll (\$1,000)	Number ⁴	Hours (1,000)	Wages (\$1,000)					
315991, Hat, cap, and millinery manufacturing	2002..	242	251	8 884	192 534	7 292	12 873	127 166	426 568	306 938	718 696	7 109
	2001..	N	N	14 885	293 877	12 259	22 680	199 779	582 414	414 302	991 303	15 749
	2000..	N	N	16 292	315 247	13 740	24 824	219 382	613 634	403 012	1 017 647	26 152
	1999..	N	N	16 682	318 283	14 133	25 918	224 930	636 573	375 504	1 007 016	19 491
	1998..	N	N	16 827	304 897	13 720	25 531	219 665	652 724	383 309	1 038 100	15 712
	1997..	363	390	17 237	303 495	14 090	25 539	214 402	570 346	404 686	980 704	18 687

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

Industry and geographic area	All establishments ²			All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
	E ¹	Total	With 20 employees or more	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)				
315991, Hat, cap, and millinery manufacturing												
United States	2	251	96	8 884	192 534	7 292	12 873	127 166	426 568	306 938	718 696	7 109
California	2	25	6	580	11 826	488	635	7 427	13 381	15 238	29 078	100
Illinois	7	6	4	323	6 040	287	503	4 471	11 308	5 083	16 340	43
Missouri	1	17	8	1 008	19 440	825	1 567	12 730	41 389	30 795	72 086	455
New Jersey	2	11	7	421	7 632	361	726	5 460	18 555	28 615	46 932	43
New York	2	60	13	1 378	34 340	1 112	1 788	19 736	75 085	33 835	104 997	1 218
Pennsylvania	1	14	7	925	25 364	721	1 224	14 899	57 558	39 542	92 904	2 062

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

²Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
315991, Hat, cap, and millinery manufacturing	
Companies ¹	number.. 242
All establishments ²	number.. 251
Establishments with 1 to 19 employees	number.. 155
Establishments with 20 to 99 employees	number.. 75
Establishments with 100 employees or more	number.. 21
All employees ³	number.. 8 884
Total compensation	\$1,000.. 231 394
Annual payroll	\$1,000.. 192 534
Total fringe benefits	\$1,000.. 38 860
Production workers, average for year	number.. 7 292
Production workers on March 12	number.. 7 399
Production workers on May 12	number.. 7 391
Production workers on August 12	number.. 7 235
Production workers on November 12	number.. 7 124
Production worker hours	1,000.. 12 873
Production worker wages	\$1,000.. 127 166
Total cost of materials	\$1,000.. 306 938
Materials, parts, containers, packaging, etc., used	\$1,000.. 202 209
Resales	\$1,000.. 94 210
Purchased fuels	\$1,000.. 2 137
Purchased electricity	\$1,000.. 4 292
Contract work	\$1,000.. 4 090
Quantity of electricity purchased for heat and power	1,000 kWh.. 56 442
Quantity of electricity generated less sold for heat and power	1,000 kWh.. -
Total value of shipments	\$1,000.. 718 696
Primary products value of shipments	\$1,000.. 549 545
Secondary products value of shipments	\$1,000.. 19 583
Total miscellaneous receipts	\$1,000.. 149 568
Value of resales	\$1,000.. 141 714
Contract receipts	\$1,000.. 1 110
Other miscellaneous receipts	\$1,000.. 6 744
Primary products specialization ratio	percent.. 97
Value of primary products shipments made in all industries	\$1,000.. 567 543
Value of primary products shipments made in this industry	\$1,000.. 549 545
Value of primary products shipments made in other industries	\$1,000.. 17 998
Coverage ratio	percent.. 97
Value added	\$1,000.. 426 568
Total inventories, beginning of year	\$1,000.. 119 276
Finished goods inventories	\$1,000.. 60 259
Work-in-process inventories	\$1,000.. 10 522
Materials and supplies inventories	\$1,000.. 48 495
Total inventories, end of year	\$1,000.. 130 760
Finished goods inventories	\$1,000.. 73 485
Work-in-process inventories	\$1,000.. 12 106
Materials and supplies inventories	\$1,000.. 45 169
Gross value of depreciable assets (acquisition costs) at beginning of year	\$1,000.. 172 414
Total capital expenditures (new and used)	\$1,000.. 7 109
Buildings and other structures (new and used)	\$1,000.. 1 035
Machinery and equipment (new and used)	\$1,000.. 6 074
Automobiles, trucks, etc., for highway use	\$1,000.. 1 389
Computers and peripheral data processing equipment	\$1,000.. 931
All other expenditures for machinery and equipment	\$1,000.. 3 754
Total retirements	\$1,000.. 9 354
Gross value of depreciable assets at end of year	\$1,000.. 170 169
Depreciation charges during year	\$1,000.. 10 483
Total rental payments	\$1,000.. 8 953
Buildings and other structures	\$1,000.. 6 269
Machinery and equipment	\$1,000.. 2 684
Total other expenses ⁴	\$1,000.. 81 427
Response coverage ratio ⁵	percent.. 64
Repair and maintenance services of buildings and/or machinery ⁴	\$1,000.. 3 159
Communications services ⁴	\$1,000.. 1 570
Legal services ⁴	\$1,000.. 1 565
Accounting, auditing, and bookkeeping services ⁴	\$1,000.. 860
Advertising and promotional services ⁴	\$1,000.. 13 559
Expensed computer hardware and supplies and purchased computer services ⁴	\$1,000.. 1 733
Refuse removal (including hazardous waste) services ⁴	\$1,000.. 313
Management consulting and administrative services ⁴	\$1,000.. 1 349
Taxes and license fees ⁴	\$1,000.. 2 703
All other expenses ⁴	\$1,000.. 54 617

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

²Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Based on 2002 Annual Survey of Manufactures (ASM) sample data.

⁵A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Employment size class	E ¹	All establishments ²	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
			Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)				
315991, Hat, cap, and millinery manufacturing											
All establishments	2	251	8 884	192 534	7 292	12 873	127 166	426 568	306 938	718 696	'7 109
Establishments with—											
1 to 4 employees	9	90	180	3 758	157	265	2 506	8 654	3 672	12 316	'22
5 to 9 employees	5	31	215	4 760	179	328	3 088	9 564	6 528	16 080	'235
10 to 19 employees	3	34	493	9 777	417	766	6 573	20 134	14 391	34 444	'90
20 to 49 employees	5	45	1 441	29 461	1 196	2 160	20 403	55 438	28 534	83 117	'1 311
50 to 99 employees	3	30	2 045	50 728	1 660	2 975	31 189	101 223	73 048	176 160	'3 023
100 to 249 employees	2	15	2 256	44 633	1 820	3 332	29 073	109 431	117 307	218 643	'542
250 to 499 employees	—	5	g	D	D	D	D	D	D	D	D
500 to 999 employees	—	1	f	D	D	D	D	D	D	D	D
1,000 to 2,499 employees	—	—	—	—	—	—	—	—	—	—	—
2,500 employees or more	—	—	—	—	—	—	—	—	—	—	—
Administrative records ⁴	9	104	351	7 286	310	550	4 984	13 667	5 983	19 650	'43

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

²Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or product class code	Industry or primary product class	All establishments ¹	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
			Number ²	Payroll (\$1,000)	Number ²	Hours (1,000)	Wages (\$1,000)				
315991	Hat, cap, and millinery manufacturing .	251	8 884	192 534	7 292	12 873	127 166	426 568	306 938	718 696	'7 109
3159912	Men's and boys' fabric, straw, and felt hats and caps	24	2 190	52 316	1 653	2 897	32 907	149 677	98 234	242 976	'2 690
3159915	Women's, girls', and infants' fabric, straw, and felt hats and caps	12	308	7 336	201	370	3 413	15 499	11 844	27 810	'82
3159916	Hat bodies and fabric caps	51	3 952	84 778	3 275	5 629	55 409	179 070	139 097	308 271	'3 002

¹Includes establishments with payroll at any time during the year.

²Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6a. Products Statistics: 2002 and 1997

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Product code	Product	Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product shipments	
				Quantity	Value (\$1,000)
315991	Hat, cap, and millinery manufacturing	2002.. N 1997.. N	X X	X X	567 543 861 088
3159912	Men's and boys' fabric, straw, and felt hats and caps	2002.. N 1997.. N	X X	X X	158 537 N
31599121	Men's and boy's fabric hats, except felt	2002.. N 1997.. N	X X	X X	44 742 N
3159912112	Men's and boy's fabric hats, except felt	2002.. 14 1997.. N	X X	X X	44 742 N
31599122	Men's and boys' straw hats	2002.. N 1997.. N	X X	X X	37 071 N
3159912216	Men's and boys' straw hats	2002.. 15 1997.. N	X X	X X	37 071 N
31599123	Men's and boys' felt hats	2002.. N 1997.. N	X X	X X	76 724 N
3159912318	Men's and boys' wool felt hats	2002.. 10 1997.. N	X X	X X	29 562 N
3159912320	Men's and boys' felt hats, except wool	2002.. 11 1997.. N	X X	X X	47 162 N
3159912Y	Men's and boys' fabric, straw, and felt hats and caps, nsk	2002.. N 1997.. N	X X	X X	— N
3159912YVV	Men's and boys' fabric, straw, and felt hats and caps, nsk	2002.. N 1997.. N	X X	X X	— N
3159915	Women's, girls', and infants' fabric, straw, and felt hats and caps	2002.. N 1997.. N	X X	X X	37 992 102 084
31599151	Women's, girls', and infants' fabric hats, except felt	2002.. N 1997.. N	X X	X X	8 936 102 084
3159915114	Women's, girls', and infants' fabric hats, except felt	2002.. 11 1997.. N	X X	X X	8 936 N
31599152	Women's, girls', and infants' straw hats	2002.. N 1997.. N	X X	X X	22 334 N
3159915216	Women's, girls', and infants' straw hats	2002.. 12 1997.. N	X X	X X	22 334 N
31599153	Women's, girls', and infants' felt hats, including wool	2002.. N 1997.. N	X X	X X	6 472 N
3159915318	Women's, girls', and infants' felt hats, including wool	2002.. 10 1997.. N	X X	X X	6 472 N
3159915Y	Women's, girls', and infants' fabric, straw, and felt hats and caps, nsk	2002.. N 1997.. N	X X	X X	250 —
3159915YVV	Women's, girls', and infants' fabric, straw, and felt hats and caps, nsk	2002.. N 1997.. N	X X	X X	250 —
3159916	Hat bodies and fabric caps	2002.. N 1997.. N	X X	X X	246 857 N
31599161	Hat bodies, except hat bodies finished into hats in the same establishment	2002.. N 1997.. N	X X	X X	12 738 N
3159916110	Hat bodies, except hat bodies finished into hats in the same establishment	2002.. 8 1997.. N	X X	X X	12 738 N
31599162	Fabric caps	2002.. N 1997.. N	X X	X X	223 927 N
3159916220	Fabric caps	2002.. 56 1997.. N	X X	X X	223 927 N
3159916Y	Hat bodies and fabric caps, nsk	2002.. N 1997.. N	X X	X X	10 192 N
3159916YVV	Hat bodies and fabric caps, nsk	2002.. N 1997.. N	X X	X X	10 192 N
315991W	Hat, cap, and millinery manufacturing, nsk, total	2002.. N 1997.. N	X X	X X	124 157 57 786
315991WY	Hat, cap, and millinery manufacturing, nsk, total	2002.. N 1997.. N	X X	X X	124 157 57 786
315991WYWW	Hat, cap, and millinery manufacturing, nsk, for nonadministrative-record establishments	2002.. N 1997.. N	X X	X X	96 825 32 764
315991WYWY	Hat, cap, and millinery manufacturing, nsk, for administrative-record establishments	2002.. N 1997.. N	X X	X X	27 332 25 022

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 2002. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographic definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)
3159912	Men's and boys' fabric, straw, and felt hats and caps	
	United States..... 2002..	158 537
	..... 1997..	N
	New York 2002..	3 319
	..... 1997..	N
3159915	Women's, girls', and infants' fabric, straw, and felt hats and caps	
	United States..... 2002..	37 992
	..... 1997..	102 084
	New York 2002..	11 447
	..... 1997..	33 779
3159916	Hat bodies and fabric caps	
	United States..... 2002..	246 857
	..... 1997..	N
	California 2002..	18 770
	..... 1997..	N
	Missouri 2002..	12 755
	..... 1997..	N
	New York 2002..	61 389
	..... 1997..	N
	Pennsylvania..... 2002..	5 423
	..... 1997..	N

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
315991	Hat, cap, and millinery manufacturing		
00900001	Total materials .....2002..	X	202 209
	.....1997..	X	345 804
31322103	Narrow fabrics (12 inches or less in width) .....2002..	X	2 480
	.....1997..	X	24 415
31323003	Wool felt .....2002..	X	16 320
	.....1997..	X	24 714
31599100	Hat bodies .....2002..	X	20 164
	.....1997..	X	48 815
31311003	Yarn, all fibers .....2002..	X	24 589
	.....1997..	X	N
00190067	Trim and findings (linings, fusibles, elastic, waistbanding, pockets, etc.) .....2002..	X	18 169
	.....1997..	X	N
00970099	All other materials and components, parts, containers, and supplies .....2002..	X	51 583
	.....1997..	X	218 811
00971000	Materials, ingredients, containers, and supplies, nsk .....2002..	X	68 904
	.....1997..	X	29 049

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.